

II. EDUCATION

1. High School Graduate or GED? **Y** **N**
circle

2. Undergraduate College(s) _____ Degree(s) _____ Major(s) _____

3. Post Graduate College(s) _____ Degree(s) _____ Major(s) _____

4. Other Education _____

III. NON-INDUSTRY ACTIVITIES

A. Describe your most important past and current volunteer service in civic, political, religious or other organizations over the last five years. Cite what you did, the degree of your involvement, specific results and any awards or citations received.

<u>ORGANIZATION</u>	<u>POSITION HELD</u>	<u>INVOLVEMENT FROM-TO</u>	<u>TIME YOU SPENT/SPEND</u>	<u>ACCOMPLISHMENTS (IF APPLICABLE)</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

B. Describe your anticipated involvement and goals for the next 3-5 years as related to the above activities and interests.

IV. INDUSTRY ACTIVITIES

A. Describe your past and current volunteer involvement in any insurance or financial services industry organization (e.g. NAIFA, MDRT, IAFP).

<u>INDUSTRY ORGANIZATION</u>	<u>POSITION HELD</u>	<u>PERIOD OF INVOLVEMENT FROM-TO</u>	<u>AMOUNT OF TIME YOU SPENT/SPEND</u>	<u>RESULTS OR ACCOMPLISHMENTS (IF APPLICABLE)</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

B. Describe your anticipated involvement and goals for the next 3-5 years as related to the above activities or organizations.

V. Applicant Assessment

1. Describe your image of an excellent leader.

2. Why do you want to be a part of the Leadership in Life Institute?

3. What is the main reason you should be selected?

4. What do you hope to gain from participating?

Applicant Assessment continued

5. What will you offer to other students in your class?

6. To assist us in planning the classes, do you require any special accommodations in order to attend classes?

7. Use the space below to provide any further information regarding additional qualifications.

9. Acceptance in this institute is contingent upon your agreement to volunteer 2 years of service in a leadership capacity with NAIFA. Are you willing and able to make a 2-year commitment NAIFA? Please explain.

10. Have you ever been the subject of any insurance or securities regulatory investigation or action? _____ If yes, attach details.

11. How many years of financial services experience do you have? _____ (2 year minimum requirement for admission to LILI)

12. Commitment Statement

I understand the purpose of the NAIFA Leadership in Life Institute – ILLINOIS and if I am selected I will devote the time and resources necessary to complete the program. I have sought and received the full support of the important people in my life, including my employer. I understand that even though emergencies do arise, I am expected to attend every session. I understand if I miss the first or last session or more than one (1) of the other sessions for any reason, I will be asked to withdraw from the program and no portion of tuition will be refunded.

I certify that all of the statements made in this application are true, complete and correct to the best of my knowledge and are made in good faith. I know and understand that all items herein may be verified. If selected, I have company/organization support for my participation. I will be able to attend all six seminars in their entirety.

Candidate Signature

Date

Print Your Name