

NAIFA Bloomington CE Day



Thursday, May 9, 2019

11:00 – 1:30 p.m.

Biaggi's Ristorante, 1501 N. Veterans Pkwy, Bloomington, IL

Chris Fehr, CPA

Taking the Sting out of Taxes in Retirement

Bringing a wealth of knowledge and corporate business experience from multiple executive finance-based roles, Chris found his true passion in working closely with high income earners, affluent families, business owners and executives to build and protect wealth – both now and for future generations.

Chris is a licensed CPA, author, and sought-after speaker. Coming from an industry heavily regulated with compliance and a strong emphasis on ethics and structure, Chris decided to shift focus from the corporate world and make a bigger difference for people in the wealth management, tax planning, and risk management realms. His commitment is to help individuals, families and business owners turn the money they would have otherwise paid in taxes into lasting family wealth.



Allen DeVary, JD, CPA

Estate Planning and the Insurance Professional

Allen DeVary has been practicing law since 1999 and concentrates his practice in the areas of civil litigation, business law and personal injury. He is also an experienced appellate lawyer and advises clients with their estate planning and/or estate administration needs.

Mr. DeVary was born in Bloomington, Illinois. He received his B.S. from Illinois State University in 1994 and his Juris Doctorate in 1999 from Southern Illinois University School of Law. He is licensed to practice law in Illinois, Missouri and the U.S. District Courts for the Central and Southern Districts of Illinois. He is also a Certified Public Accountant.

****2 Hours of General Continuing Education Credits Pending Approval**

Free to NAIFA Members and 1st Time Guests – Returning Guest fee is \$15.

RSVP to Sara Decatoire at sara@naifa-il.com or call 217-529-0126 by May 2nd.