

NAIFA Peoria Membership Meeting



Wednesday, May 22, 2019

11:30 – 1:00 p.m.

East Port Banquet Center, 703 Mariners Way, East Peoria, IL

Guest Speaker: Chris Fehr, CPA

Taking the Sting out of Taxes in Retirement

Bringing a wealth of knowledge and corporate business experience from multiple executive finance-based roles, Chris found his true passion in working closely with high income earners, affluent families, business owners and executives to build and protect wealth – both now and for future generations.

Chris is a licensed CPA, author, and sought-after speaker. Coming from an industry heavily regulated with compliance and a strong emphasis on ethics and structure, Chris decided to shift focus from the corporate world and make a bigger difference for people in the wealth management, tax planning, and risk management realms. His commitment is to help individuals, families and business owners turn the money they would have otherwise paid in taxes into lasting family wealth.



Outside of the office, Chris plays an active role in his local community by currently serving on nonprofit boards and the local NAIFA chapter, and he's a member of several Chambers of Commerce and Local First Springfield. He's also a member of Forum 400, the premier life insurance industry member group at which we solve our clients' complex problems utilizing the most advanced life insurance and tax strategies available. Chris is an active member of the American Business Club, delivering mobility to special needs children and disabled veterans. In order to maintain current knowledge of tax rules and regulations, he's held an active membership with the American Institute of Certified Public Accountants since 1994.

In his free time, he enjoys grilling and cooking, playing golf, scuba diving and making memories with his two beautiful adult daughters and the rest of his family.

**1 General Continuing Education Credit Available

Free to NAIFA Members and 1st Time Guests – Returning Guest fee is \$15.

RSVP to Sara Decatoire at sara@naifa-il.com or call 217-529-0126 by May 16th.